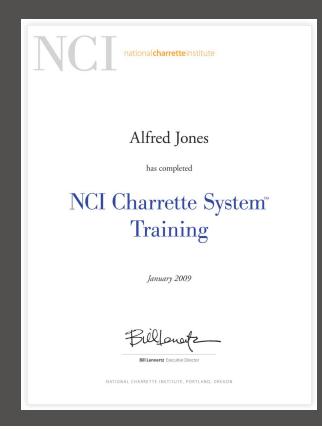
NCICharretteSystem

The Breakthrough Planning Tool for Community Transformation

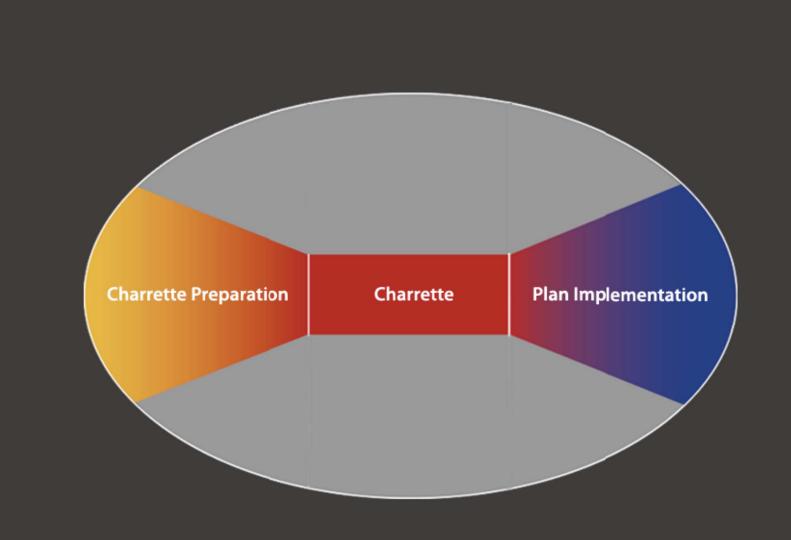
NCI Certificate Training Program

- D.C., Portland, Harvard, UK, Miami
- Also available on-site for your organization

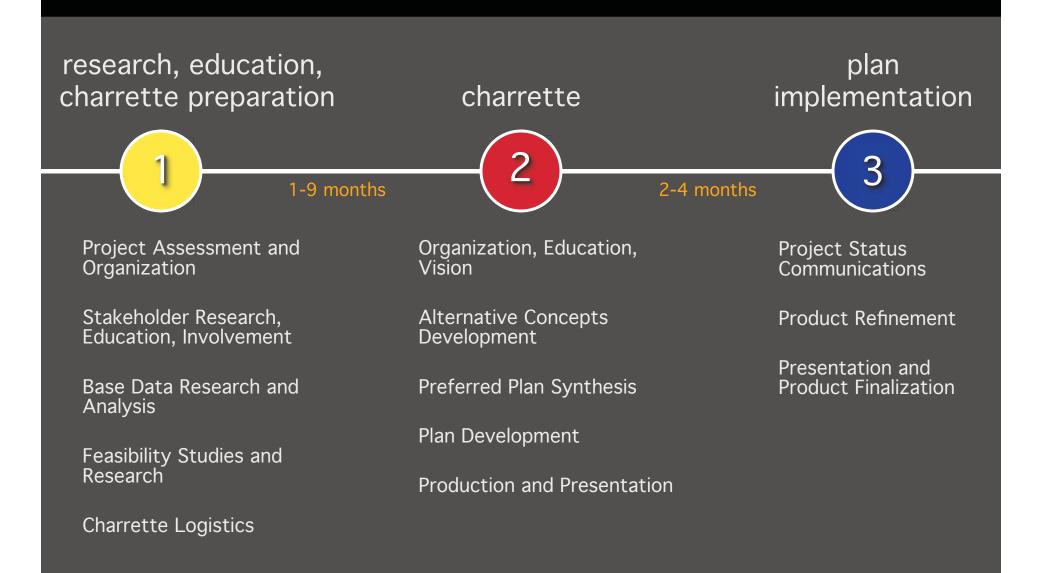




The NCI Charrette System

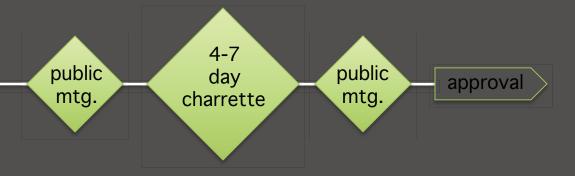


The Charrette System Phases

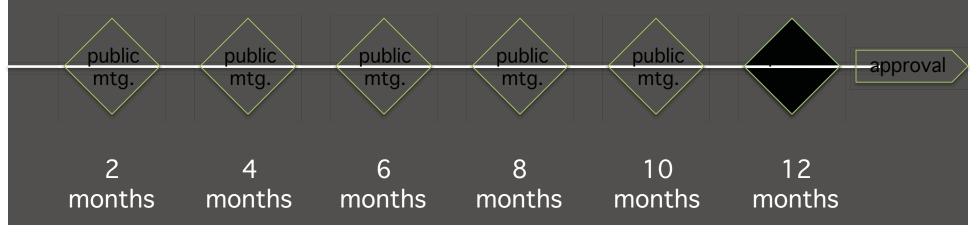


Saving Rework, Time and Money

NCI Charrette System



Conventional Planning Process



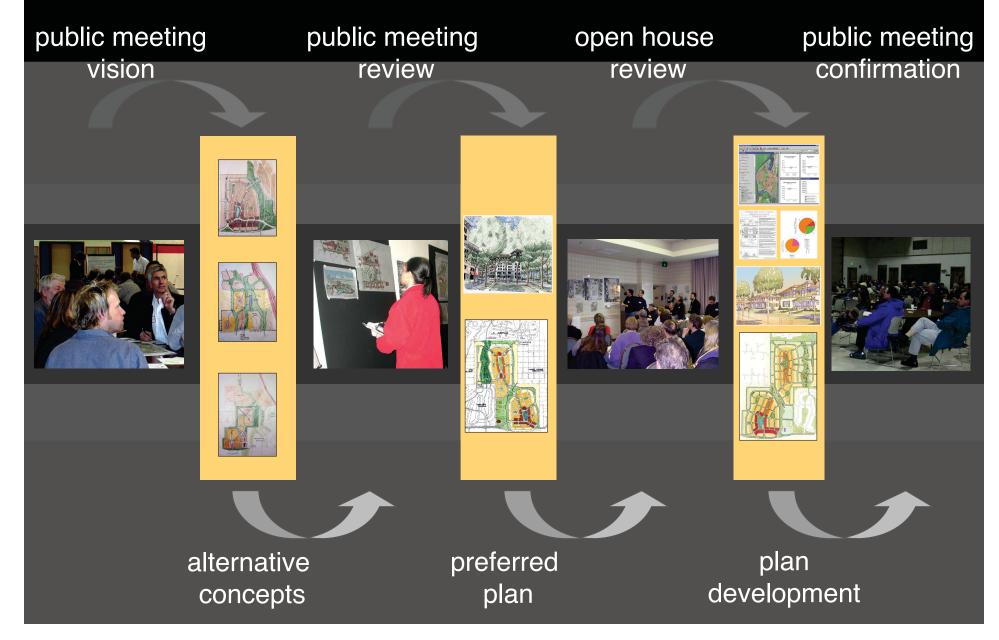
What is a NCI Charrette?

 The NCI charrette is a multi-day collaborative planning event that engages all affected parties to create and support a feasible plan that represents transformative community change



Drawn for The Washington Post, 1988, by Roger K. Lewis, FAIA, Professor, U. Maryland School of Architecture

Charrette Work Cycles



What makes a Sustainability Charrette?

NCI Sustainability Summit Chicago 2008

Bob Berkebile Sandy Wiggins Dan Slone Doug Farr Jennifer Rezeli Steve Coyle Bill Lennertz

NCI 2009 BEST PRACTICES REPORT

Sustainable Community Charrettes

NCI national charrette institute

NCI Charrette System Core Values

Sustainable Community Planning

• Holistic planning solutions support socially, economically and environmentally sustainable communities.



Collaboration

• Each individual's unique contribution supports the best outcome.

Transparency

• Clarity in rules, process and roles is essential to collaboration.

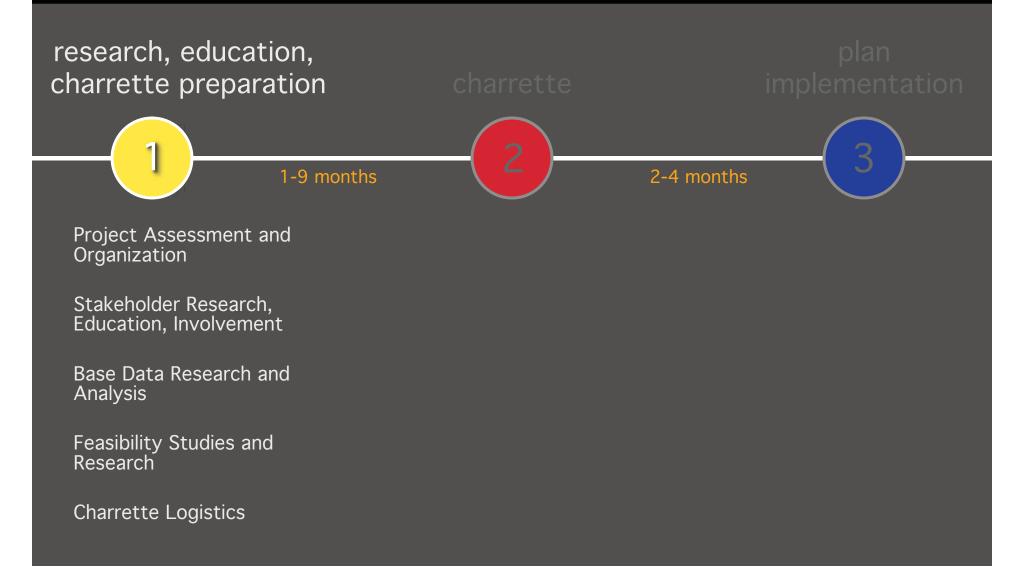
Shared Learning

Including all viewpoints assures reduced rework and facilitates implementation.

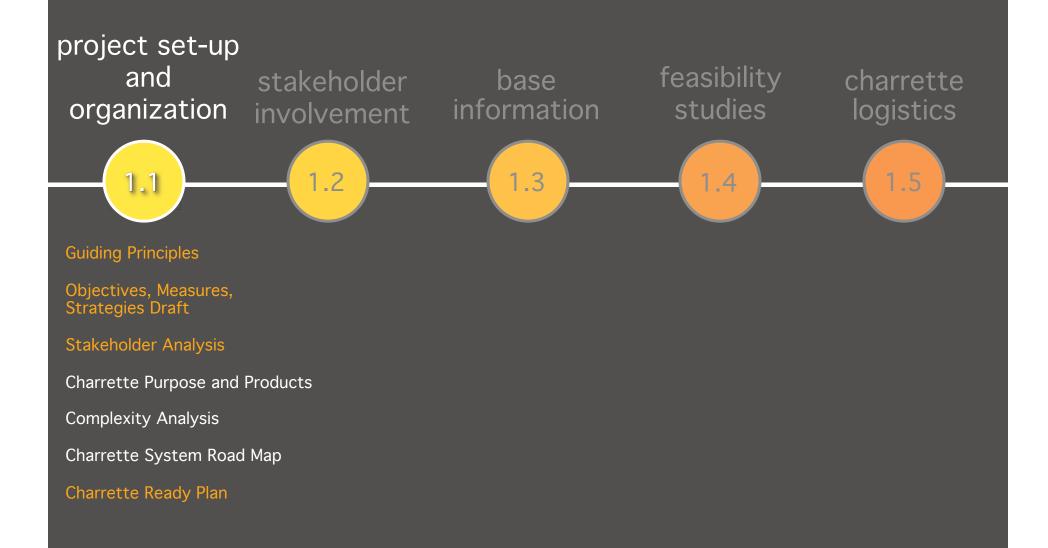
Direct, Honest, Timely Communication

 Respectful communication fosters an environment of trust and reduces rework.

Research, Education, Charrette Preparation Tools and Techniques



Sustainability Information and Resources Integrated from the Beginning



Guiding Principles

 Guiding principles keep the project team and charrette participants on task, are used to resolve conflicts of opinion and help avoid costly rework and unnecessary effort that stems from following tangents to the core purpose of the project



Guiding Principles

Example Guiding Principles:

The following guiding principles will guide the Friends Center campus renovation project:

- The project will demonstrate leadership in environmental design, evidenced by LEED certification.
- Spaces will be healthy with natural light & clean, fresh air.
- The campus will facilitate the work of its tenants.
- The campus will be a resource for underserved communities.
- Hospitality and safety will be in balance.

Objectives and Measures

Objectives:

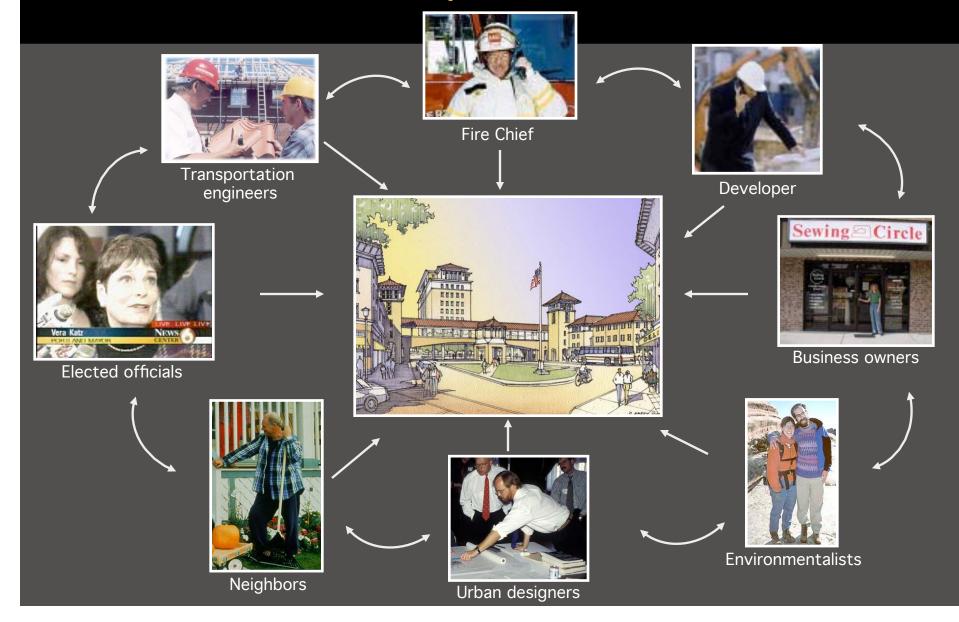
Building	Project	Community
 Direction of street orientation Available permeable area on site Proximity to water and waste water lines Solar shading Wind availability 	 Regional climate Prevailing solar Prevailing winds Seasonal rainfall Soil types Surface and subsurface hydrology Sensitive natural areas Cultural resource 	 Transit patterns Wild, solar, water resources View sheds Biomass availability Water and sewer capacity and flexibility Climate variation

Objectives and Measures

Measures:

Building	Project	Community				
 Zero Net Energy from off premises Zero Net Water from off premises 5% Productivity Increase 20% Habitat functionality replacement 	 Zero Net Energy from outside project Zero Net Water from outside project 50% Reduction in Vehicle Miles traveled 50% Habitat functionality replacement 	 40% Reduction in Carbon 50% Reduction in potable water treatment Shift of 25% of current population to pedestrian, bike or transit 				

Stakeholders' unique contributions



Stakeholder Analysis

Who are stakeholders?

- Decision makers
- People who may supply valuable information
- People who will be affected by the outcome
- People who have power to promote the project
- People who have power to block the project

Stakeholder Education

Education on sustainability starts early:

- Include all affected parties, decision makers, promoters, blockers
- Assess community understanding and viewpoints on sustainability
- Educate community and regulatory stakeholders about sustainability principles prior to the charrette



Charrette Ready Plan Schedule

Phase/Activity	month 1	month 2	month 3	month 4	month 5
Public and In-house Meetings					
Project Management Team Meeting					
Guiding Principles					
Public Kick-off Meeting					
Conceptual Sketching and Testing					
Economics					
Market Research and Analysis					
Economic Model					
Transportation					
Transportation Existing Conditions					
Transportation Model					
Environmental					
Context Assessment					
Civil					
Site Analysis					
Stakeholder Engagement					
Attend Neighborhood Meeting					
Bus Tour					
Smart Growth Lecture					
Stakeholder Interviews					
Educational Events					
Charrette Logistics					
Pre-charrette Project Brief					
Charrette					

in-house meeting



1.3 Base Data Research and Analysis

Example Sustainable Base Data :

- Climate chart
- Survey with topography
- Environmental forces study• Utility rates
- Hydrology
- Soils
- Wind patterns
- Annual rain fall
- Solar Study
- Shadow study
- Project climate change

- Nearby un-utilized waste streams
 Utility rates
- Environmental history
- Social/cultural History
- Historic resources
- Affordable housing
- Social resources
- Demographics
- Racial conflict history

Form Based Codes Macro Scale Documentation



Form Based Codes Micro-Scale Documentation

11.17.08

Location T3-A: S. J Street between 8th Street and Palm Avenue





South J Street between 8th Street and Palm Avenue Unermore, California	Format	i	2
Building Form			
Holghi Te:	Eave (E): Parapet Base (P). Note any height variations	,	E
Main Building (stories)		1	15
To Eave or Panapet Base	x.	157	11.5
To Ridge	*	NA.	24'
Anailiany Building, Corner Lot (stories)	8	NA.	NA.
To Eave or Parapet Base	×	NA	NA.
To Ridge	8	NA.	NA.
Ground Floer Finish Level (From Sidewalk Level)	<i>C</i>	3	2.5
Ground Floer Colling	8	9'	8
Upper Floar(it) Ceiling	3:x)3-6:r	NA.	
Footprint			
Width	×	65'	401
Diph	<i>x</i>	115'	681
Depth, Anellary Building	<i>x</i>	NA.	NA.
Footprint, Ancillary Building	af .	NA.	NA.
Lot Coverage (All Buildings on Lot)	X%	43%	36%
Parking			
Number of spaces			
Off-street distall	8	5	1

South J Street between 8th Street and Pairs Avenue Livermore, California	Format	1	z	3	4	5	6	7	. 8		10	11	12	Typical Mid- block	Tipical Corre
Building Placement															
Lot Size															
Width	×	170*	50	50'	50/	47.57	417	57	50'	50'	50	50'	50'	50'	50/
Depth	×	170*	158/	150'	150	150	150	100/	100'	100	158	100/	1001	190	900'
Square Fostage	x at	17500	7500	7500	7569	7125	7058/	5068	5006/	\$000	7500'	5600	5068	5006/	6600
Distance From	PICW (R): Property Line (P1: Sidewalk Edge (S); Carta (C)	8	8	8	8	8	8	8	8	6	8	8	8	8	8
Location of lot	Mid-block (M); Conwr (C)	с	м	м	м	м	м	0	м	н	м	м	0	NA	NA.
If it is a corner lot, where does the building lace?	Primary Street (P): Secondary Street (S): Both (S)	۴	764	NA.	NA.	NA	NA	٠	٠	۴	NA	NA	8		NA
Front (Main Body of Building)	×	24	27.8	25	30	27	17	22	27	27	21	217	25	20, 21	NA.
Side Sheet (Main Body of Building)	×	12	NA	NA.	NA	NA	NA	25	NA.	NA.	NA	NA	14.5	NA	N.K.
Left Side, Main Building	×	12	6'	7	4	12.5	4'	4'	4	4	5'	5'	34.5	4	N.R.
Right Side, Main Building	×	12'	14.5			4.5'	2.57	24	20'	207	137		13.5	20/	N.R.
Left Side, Ancillary Building	x'	NA	PaA .	17	7	4	31	8	2	22	NA	NA	14.5	NA	NA.
Right Side, Ancillary Building	×	NA	niA	7	8	30'	207	8	30'	8	NA	niA.	12.5	5-96	NA.
Rear, Main Building	×	57	75	68	90	86	92	47	43	37	81'	6	32.5	NA	NA
Adjacent Use/Transect Level	(NI in Use or T-level)	18	TS	T3	13	13	TB	TS	T3	13	TS	TS	T3	73	13
Rear, Ancillary Building	×	NA	744	8	- 17	25'	307	4'	NA.	13'	NA	NA	6.5'	NA	N.S.
Length of Building at Façade Line (BTL)				-											
Front	5	12%	72%	60%	73%	36%	#5%	42%	28%	20%	40%	\$0%	50%	NA	NA.
Side Street, Main Building	5	77%	NA	NA.	NA.	NA.	NA	22%	NA.	NA	NA	NA	42%	NA	NA.
Side Street, Anollary Building	5	NA	NA	NA.	NA	NA.	NA	22%	NA.	NA.	NA	NA	22%	NA	20%
Wellh of BuildingLot Width (%)		-						-							
Front.	(x% (est)	30%	72%	60%	73%	69%	85%	68%	54%	54%	64%	78%	50%	54%	50.70%
Side Street	x% (eet.)	77%	NA	NA.	NA.	NA.	NA	58%	NA.	NA.	NA	NA	42%	NA	NA.
Macolaneous		-		-		-		-	-	_	-		-		
Number of Buildings on Lat	×	1	1	2	2	2	2	2	2	2	4	1	2	2	2
Number of Main Buildings	8	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Number of Aneillary Buildings	×	0	0	1	1	1	1	1	1	1	8	0	1	1	1
Distance between Main and Antillary Buildings	×	NA	NA	29	55'	45	28.5	15'	6'	3	7	NA	9.5'	NA	NA.
Treatment between Building and Sidewalk (if any)	description	1.5	LS	LS	LS	1.5	LS	P	P	P	P	p	LS	LS	NA.

Code Update City of Livermore, CA Opticos Design, Inc.

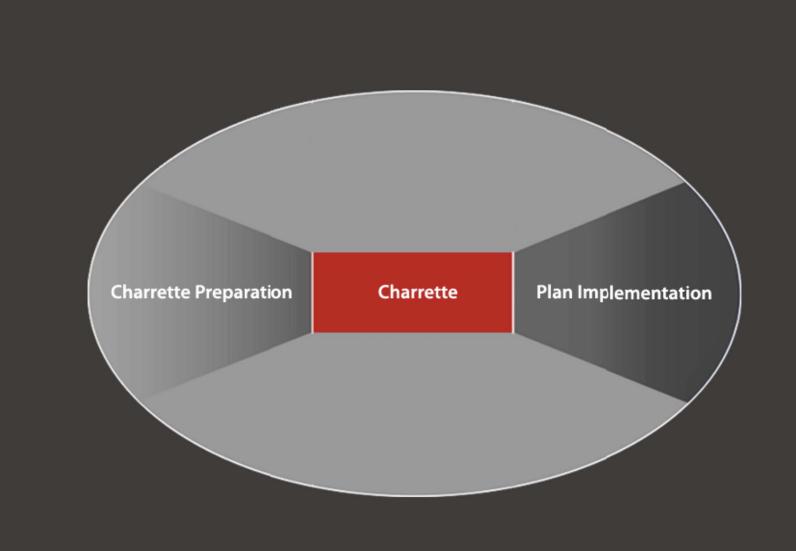


Charrette Team Formation

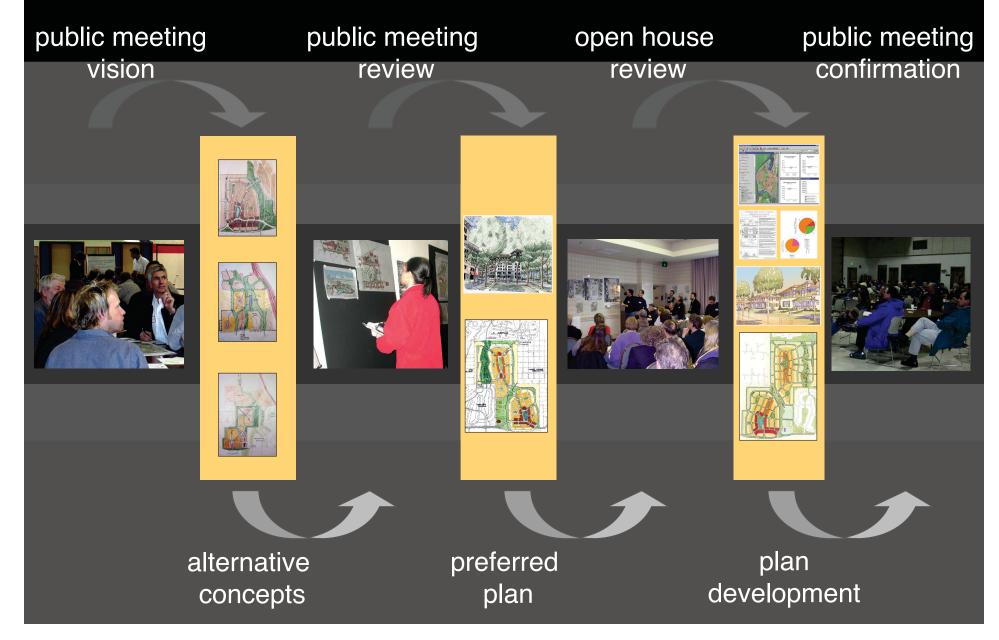
Most Common Specialties:

- Planning and Urban Design
- Economic and Market Analysis
- Transportation Planning and Engineering
- Local Specialists: Designers, Engineers, Historians
- Environmental Planning
- Other Specialties
- Architecture
- Landscape Architecture
- Public Involvement
- Civil Engineering
- National Experts, as needed

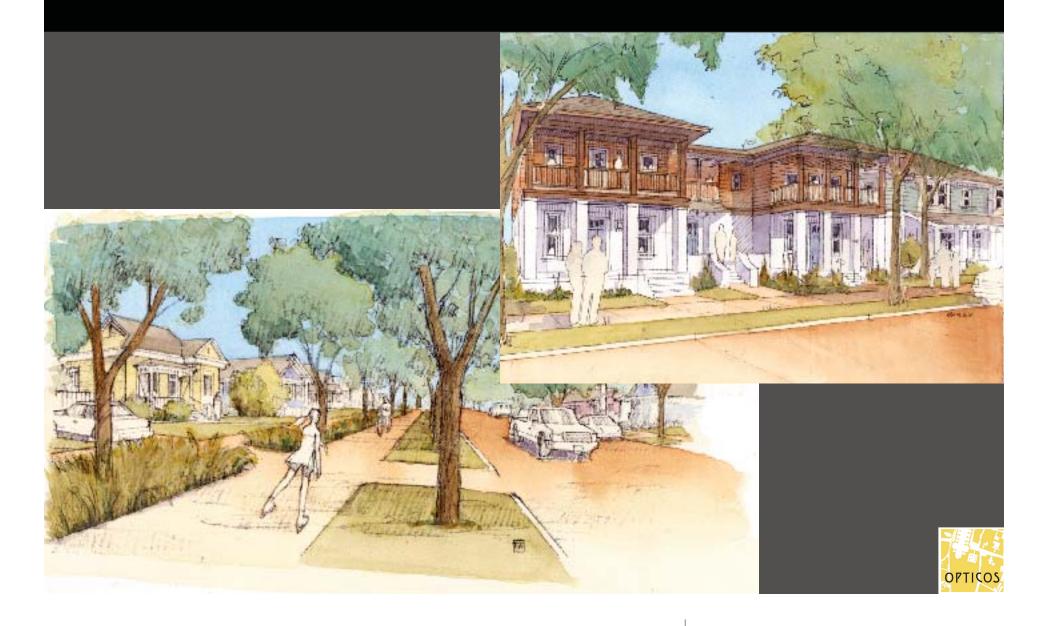
The Charrette



Charrette Work Cycles



Stakeholder Buy-In On a Detailed Design Vision



Form-Based Zones and Intent Drafted at Charrette



T3-Neighborhood General

The primary intent of this zone is to

downtown neighborhoods

protect the integrity and quality of the

Desired Form

Residential

General Use

Residential

Intent



T4-Neighborhood General

Desired Form

Residential General Use

Residential

Intent



General Use

Open/Flexible: Residential, retail, general commercial, services, and public uses mixed vertically and horizontally on a site



General Use

Vertical mixed-use: Retail, general commercial, services, and public on the ground floors with residential or commercial uses on upper floors.

Intent

To integrate vibrant, main street commercial and retail environment into neighborhoods that will provide access to day to day amenities within walking distance, reinforce a potential transit stop, and serve as a focal point for the reighborhoods



Commercial/Shopfront

General Use

Open/Flexible: Residential, retail, general commercial, services, and public uses mixed vertically and horizontally on a site

Intent

To provide an appropriate transition from the neighborhood main street into the residential areas, and to provide flexible ground floor spaces in a commercial form that can allow the ground floor "shopfront environment to expand as the market desires.

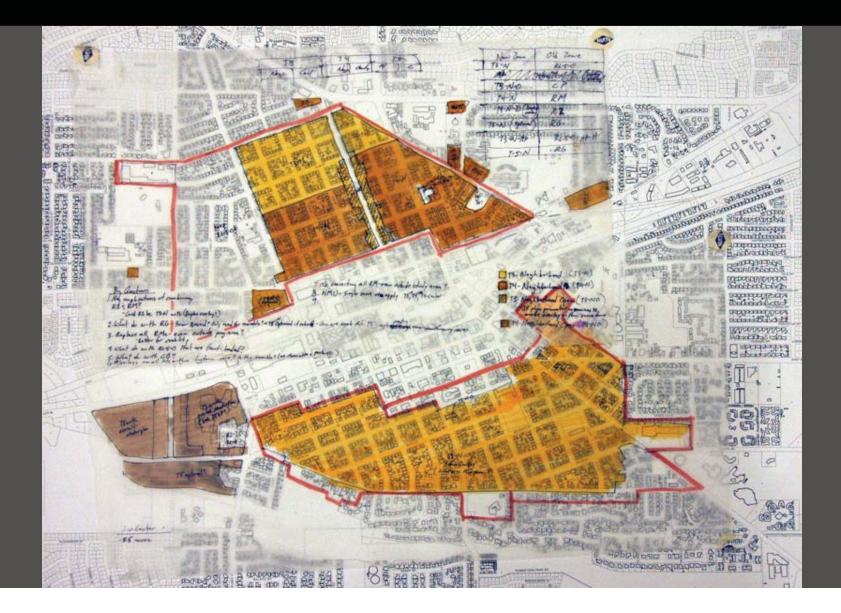


The primary intent of this zone is to build upon the unique characteristics of Livermore's downtown neighborhoods, but to allow them to evolve with medium density building types such as bungalow courts, duplexes, and mansion apartments, at a smaller scale compatible to its context.

Intent

To provide an appropriate transition from the neighborhood main street into the residential areas, and to provide flexible buildings that can allow the ground floor commercial uses to expand as the market desires.

Regulating Plan Drafted at Charrette





Primary Code Content Drafted at Charrette

Code Framework and Regulations Tengine (Automate Ten) Ten	Two Grind Law The Grind Law Start I and Start S	Caratar 240 The Gane against many strain strain strain strain strain strain strain Strain strain strain	Construction of the second sec	Paparatan Ganta Zan Tanan aganta mangan angan angan mangan angan angan angan angan mangan angan angan angan mangan angan angan angan mangan angan angan angan mangan angan mangan angan mangan angan mangan angan mangan angan mangan angan mangan angan mangan angan man mangan mangan man	Rephrited word Zara The Standard word Zara The Standard word	Replantand General L2xet This for Sare signed as many methods with the same of marker of end methods with the same of the same of end methods with the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the	Papharhada Ega Zone Tanan nayada ika ana matana matana nayada ika ana matana matana nayada na	Par Sue 2 ref. The Sue 2 ref. The Sue Sue 2 ref.
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Title ----- Plan

Form-Based Code Framework



Sustainability Content



Sustainability – Local Food



Source: Dover Kohl and Partners

Sustainability Content





Sustainability – Rainwater Treatment

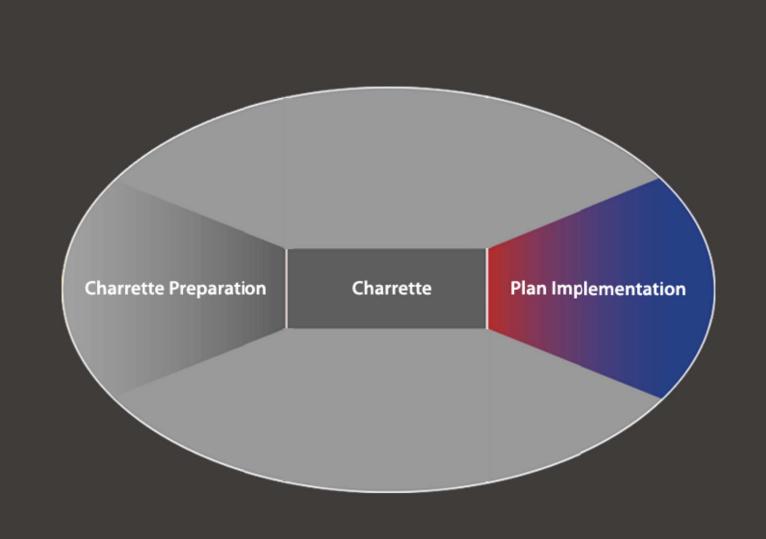
Source: Dover Kohl and Partners

Sustainability Content



Source: Dover Kohl and Partners

Phase Three: Plan Implementation



3.0 Plan Implementation Tools and Techniques



Phase 3: Assembling

8.5" x 11" 11" x 17" vertical horizontal 1/2" top margin -- 2/3" outside margin 1/2" inside margin -+

Left Justified

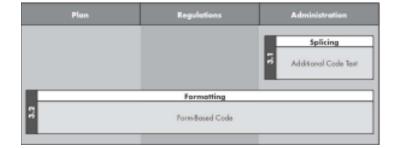
For lots 70' wide or wider, the courtyard must be enclosed by the building on at least three sides. Otherwise, the building courtyard must be enclosed by the building on at least two sides.

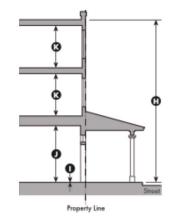
Center Justified

For lots 70' wide or wider, the courtyard must be enclosed by the building on at least three sides. Otherwise, the building courtyard must be enclosed by the building on at least two sides.

Fully Justified

For lots 70' wide or wider, the courtyard must be enclosed by the building on at least three sides. Otherwise, the building courtyard must be enclosed by the building on at least two sides.





Building Form		
Height		
Main Building	22' min.;	0
	3 Stories max.	0
Ancillary Building	2 Stories max.	
Ground Floor Finish Level	6" max. above sidewalk	0
Ground Floor Ceiling	12' min. clear	0
Upper Floor(s) Ceiling	8' min. clear	Ø

Charrette Request for Proposal Template

A complete framework for specifying a NCI charrette process in a RFP

1100 downloads to date

Free for download at: charretteinstitute.org

NCI Charrette Request for Proposal (RFP) Template

A complete framework for specifying a NCI charrette process in a Request for Proposal

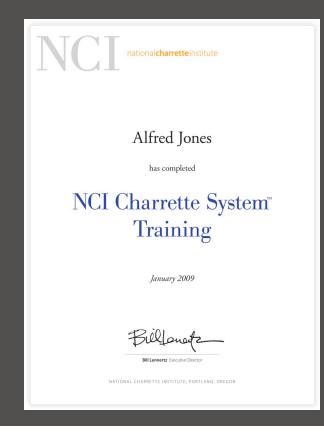
A free resource from the National Charrette Institute

This project was made possible through the support of InterCap Holdings

Portland OR 97214 T 503 233 8486 F 503 233 1811

NCI Charrette System NCI Management & Facilitation

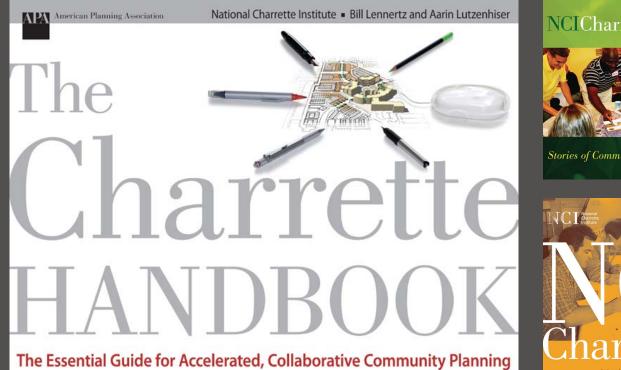
- Calgary, Harvard, UK, Portland, Miami, D.C.
- Also available on-site for your organization





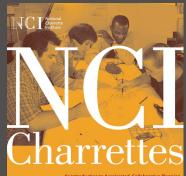
NCI Educational Products

Available at: www.charretteinstitute.org

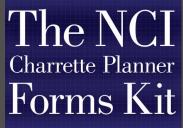




Stories of Community Transformation



Organize and plan your projects without missing a step



As taught in the NCI Dynamic Planning Certificate Trainings

Manage your charrettes without missing a step



As taught in the NCI Dynamic Planning Certificate Trainings **VOLUME 2** OF THE NCI MANAGEMENT TOOLS SERIES

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NCICharretteSystem

The Breakthrough Planning Tool for Community Transformation



NATIONAL CHARRETTE INSTITUTE NEWS

Sustainability Planning | Regional Planning | Community Planning | Transportation Planning |

Just what is a charrette?

One thing is for sure- the term is broadly used to describe everything from a small afternoon design session to a week-long community-wide event. How does NCI define a charrette? It is more than just a collaborative design event- it is the transformative phase of NCI Charrette System[™]. Now here's a chance to hear it described by NCI's Executive Director, Bill Lennertz. Look for Bill's full interview on the NCI Charrette System™ in the near future.

Tell a friend about NCI

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NCI Charrette System™ Certificate Trainings

Click on an orange link below to register:

- February 23-25 Lansing, MI (e-mail MiCNU at michigan@cnu.org)
- March 8-10 Portland, OR *early registration discount through 2/12
- April 25-27 Adelaide, AU
- April 27-29 London, UK
- June 7-9 Washington DC
- June 28-30 Olds College, Calgary, AB
- August 4-6 Harvard University, Cambridge, MA
- October 11-13 Portland, OR

Upcoming 2010 **Certificate Trainings**

Development Projects

View Cart

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NCI Charrette System™ Certificate

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- March–Portland, OR April-Adelaide, AU
- April-London, UK
- June-Calgary, AB
- June–Washington, DC
- August-Harvard
- University
- October-Portland, OR

NCI Charrette Management and Facilitation™ Certificate

- March-Portland, OR
- June-Washington, DC
- October-Portland, OR

In-house Trainings and Support Services

Project Assessment, Coaching, and Certificate Trainings

Free RFP Template Charrette RFP Template



